



Suite 1, PERRIERI OFFICE SUITES, C2-302, Level 3, Office Block C, La Croisette, Grand Baie,
30517, Mauritius
www.alphaminresources.com

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

Notice is hereby given that the Annual General and Special Meeting of the Shareholders (the "**Meeting**") of Alphamin Resources Corp. (the "**Company**") will be held on Friday, 25 June, 2021 in the Grandidieri Room, Perrieri Office Suites, C2-302, Level 3, Office Block C, La Croisette, Grand Baie 30517, Mauritius at the hour of 4:00 p.m. (Mauritius time) for the following purposes:

1. to receive the financial statements of the Company for its fiscal year ended 31 December 2020 and the report of the Auditors thereon;
2. to appoint Auditors for the ensuing year and to authorize the Directors to fix their remuneration;
3. to elect Directors;
4. to consider, and if thought fit, pass an ordinary resolution of shareholders ratifying the 10% "rolling" stock option plan of the Company; and
5. to transact such other business as may properly come before the Meeting and any adjournments thereof.

COVID-19 GUIDANCE

Due to the COVID-19 outbreak and in light of health risks associated with and governmental limits on gatherings, the Company is also permitting shareholders to listen to the Meeting via live telephone conference call, the details of which are provided below:

Date and Time: Friday, 25 June, 2021 at 4:00 p.m. (Mauritius time) (8:00 a.m. EST)

Dial-in Numbers: (+1) 647-374-4685 (Canada)
(+1) 646-558-8656 (United States)
(+27) 87 551 7702 (South Africa)

(for other international dial-in numbers
<https://adansoniamanagement.zoom.us/j/acrjufAVD2>)

Meeting ID: 985 4816 6307
Access Code: 100937

***Participants should dial in approximately 5 to 10 minutes prior to the scheduled start time.**

Shareholders are strongly encouraged to participate in the Meeting in this manner and NOT attend the Meeting in person. So that the Company can mitigate potential risks to the health and safety of shareholders, employees, and the community, there will be strict limitations on the number of persons permitted entry to the Meeting and anyone who is not a registered shareholder or proxyholder will not be permitted entry. Shareholders or proxyholders wishing

to attend the Meeting in person are requested to contact the Secretary at zain.madarun@adansoniamanagement.com at least 48 hours in advance of the Meeting or any adjournment thereof to determine if this request can be accommodated. Shareholders who dial into the Meeting through the call-in details above will not be permitted to vote at the Meeting and therefore are encouraged to vote their common shares via the enclosed proxy prior to the applicable proxy cut-off times. Any shareholder wishing to submit a question to management of the Corporation for response at the Meeting should submit the question in writing at least 24 hours in advance of the Meeting via e-mail to zain.madarun@adansoniamanagement.com.

Due to the uncertainty presented by COVID-19 and the possibility of further governmental restrictions on gatherings, it is possible that the Meeting may have to be postponed or further adjourned. If events arise that require the Company to make changes to the date, time and/or location of the Meeting it will promptly notify shareholders and communicate any changes through a press release.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy holder to attend and vote in their place. If you are unable to attend the Meeting, or any adjournment thereof in person, please read the instructions for the completion of the proxy or voting instruction form ("VIF") on the back of the Form of Proxy or VIF enclosed herewith and then complete and return the Proxy or VIF. The Form of Proxy, and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof, must be deposited at the office of the Registrar and Transfer Agent of the Company, Computershare Investor Services Inc., Attention: Proxy Department, 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, not less than 48 hours, Saturdays and holidays excepted, prior to the time of the holding of the Meeting or any adjournment thereof. The Form of Proxy is solicited by Management, but you may amend it if you so desire by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting. Non-registered shareholders must deliver their completed Form of Proxy or VIF in accordance with the instructions given by their financial institution or other intermediary that forwarded it to them.

Dated at Grand Baie, Mauritius, this 11th day of May, 2021

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Zain Madarun"

Zain Madarun
Secretary